

Thank you for your interest in **The Prevention Center for Heart & Brain Health.**

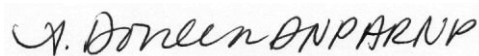
Our focus is simple – PREVENTION & WELLNESS. Our evidence-based approach (The BaleDoneen Method) provides the opportunity for you to avoid the devastating effects of a heart attack, ischemic stroke, type 2 diabetes, vascular dementia, and other chronic diseases. We are dedicated to optimal wellness through a paradigm of individualized care. Cardiovascular disease remains the leading cause of death and disability in this country. Type 2 diabetes is the fastest growing disease in young men and women.

We welcome you to The Prevention Center. The BaleDoneen Method is quickly being adopted around the country as the premier program for CVD prevention. Our method of cardiovascular disease prevention has been proven to stabilize vascular disease and prevent heart attacks, ischemic strokes and in many cases prevent type 2 diabetes.

As a patient at this center, you will receive personalized preventative medical care. This approach is founded on the value of precision medicine, truly making your health and wellness our top priority. Please note that this is a specialty clinic devoted to prevention. We are not a replacement for your current health care providers. We strive to work in partnership with your current health care team

We certainly look forward to meeting you and working with you. Our goal is to provide you the necessary evaluation and treatment to meet your health care goals, achieve optimal vascular health, and enjoy the quality of life you deserve.

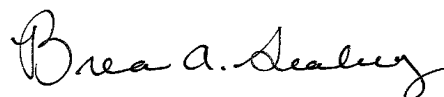
In good health and wellness,



Amy L. Doneen, DNP, ARNP  
Medical Director



Pierre P. Leimgruber, MD, FACC



Brea Seaburg, DNP, ARNP

## General Information

We are pleased you have taken this step to take a proactive role in your health with The Prevention Center. Please read through the forms carefully. Once you have completed and returned the appropriate forms to our office we will call to schedule your appointment. Included is a release for medical records form. We need to receive this form as soon as possible to allow for adequate time to request and obtain your medical records so that we can thoroughly prepare for your visit.

We are a fee for service clinic and not contracted with insurance or with Medicare. \_\_\_\_ (Initial)

Continuing Care membership fees with The Prevention Center may be paid monthly by credit card or check quarterly or annually per your preference. Please contact us with additional questions prior to your appointment. Prices are subject to change. \_\_\_\_ (Initial)

Laboratory testing is an integral part of our risk assessment. Be aware that individual coverage may vary. It is the patient's responsibility to be familiar with their plan. The Prevention Center is NOT CONTRACTED with any lab or insurance companies. Lab fees are outside of our control. You will submit your insurance cards directly to the lab when you have your labs drawn. Also, please bring your current insurance card with you to your appointment as we do provide outside facilities with this information so they can begin the billing process for laboratory or other testing. NOTE: Lab costs are separate from the fee for the Initial Risk Assessment and all continued care. \_\_\_\_ (Initial)

We require 4 to 6 weeks notice if you are unable to keep your Initial Risk Assessment appointment. \_\_\_\_ (Initial)

We appreciate 48 hour notice if you are unable to keep a scheduled continuing care appointment. \_\_\_\_ (Initial)

We accept cash, check, Visa, MasterCard and American Express.

We are located at 371 E. 5th Avenue. If you require driving directions, please contact our office at 509-747-8000.

## Patient Understanding of Initial Risk Assessment Payment

The total fee of your comprehensive risk assessment and delivery of management plan is: \$4000

At the time your appointment is set, a *non-refundable deposit* of \$500 is due to hold your appointment. Your \$500 deposit applies towards your total risk assessment fee.

Your balance (\$3500) is due in our office two (2) weeks prior to your appointment date. If you send payment by check, we will hold your check (it will not be deposited) or if paying by credit card, we will not run your credit card payment until 2 weeks prior to your appointment.

We accept checks and all major credit or debit cards.

Please make your checks payable to: The Prevention Center

Please mail your checks to: The Prevention Center  
371 E. 5th Avenue  
Spokane, WA 99202

NOTE: If you choose to use a credit or debit card for payment, please call the office with the card number, expiration date and code on the back of the card.

If you have any questions regarding billing or payments, please contact Karen at (509) 747-8000 or, preferably, [karen@preventioncenter.health](mailto:karen@preventioncenter.health).

Name \_\_\_\_\_  
Please Print

Signature \_\_\_\_\_

Date \_\_\_\_\_

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## Continuation of Care Pricing - 2025

### Continuing Care Patients will receive the following:

- Regular visits with labs prior to each visit approximately every three to four months as determined by Dr. Doneen, Dr. Leimgruber or Dr. Seaburg.
- Although regular visits and labs will be set up, every patient has unlimited appointments as needed.
- Medications are followed and ordered with any prior-authorizations as needed.
- Dietitian & lifestyle coaching including genetically driven food recommendations & special classes for heart/brain nutrition, gut health, blood sugar management, gluten-free eating, menopause and more.
- 24-hour / 7 day-a-week text access to one of our providers, (509) 413-0447.  
**NOTE:** If you text please include your name.

**NOTE: Continuing Care fee is \$315 per month. Membership fees may be paid monthly by credit card or check, twice a year, or annually per your preference.**

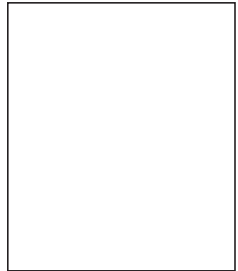
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Signature of Patient or Personal Representative

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*Date*

2025 Demographics



Date \_\_\_\_\_ Male Female \_\_\_\_\_

Name \_\_\_\_\_  
*Last First Middle Initial*

Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Marital Status S M D W

Physical/Secondary Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_ Date From \_\_\_\_\_ to \_\_\_\_\_

Spouse/Emergency Contact \_\_\_\_\_

PhoneNumber \_\_\_\_\_ Emergency Contact Relationship \_\_\_\_\_

Primary Insurance Company \_\_\_\_\_

ID Number \_\_\_\_\_ Group Number \_\_\_\_\_

Secondary Insurance Company \_\_\_\_\_

ID Number \_\_\_\_\_ Group Number \_\_\_\_\_

Person Responsible for Bill \_\_\_\_\_

Signature \_\_\_\_\_

**PLEASE INCLUDE A COPY(S) OF YOUR INSURANCE CARDS**

## 2025 Physician/Provider Information Form

Patient's Name \_\_\_\_\_ DOB \_\_\_\_\_  
Last name First Middle Initial

Your primary care provider: \_\_\_\_\_

Specialty: \_\_\_\_\_  Please share labs and visit notes with this provider

Last visit: \_\_\_\_\_ Frequency of visits: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Address: \_\_\_\_\_

Dental provider: \_\_\_\_\_

Specialty: \_\_\_\_\_  Please share labs and visit notes with this provider

Last visit: \_\_\_\_\_ Frequency of visits: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Address: \_\_\_\_\_

Other attending provider: \_\_\_\_\_

Specialty: \_\_\_\_\_  Please share labs and visit notes with this provider

Last visit: \_\_\_\_\_ Frequency of visits: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Address: \_\_\_\_\_

Other attending provider: \_\_\_\_\_

Specialty: \_\_\_\_\_  Please share labs and visit notes with this provider

Last visit: \_\_\_\_\_ Frequency of visits: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Address: \_\_\_\_\_

Other attending provider: \_\_\_\_\_

Specialty: \_\_\_\_\_  Please share labs and visit notes with this provider

Last visit: \_\_\_\_\_ Frequency of visits: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Address: \_\_\_\_\_

## Notice of Privacy Practices

January 1, 2025

We understand that health information about you and your health is personal. We are committed to protecting health information about you. We create a record of the care and services you receive from us. We need this record to provide you with quality care and to comply with certain legal requirements. This notice applies to all of the records of your care generated by this office, whether made by your personal medical provider or others working this office. This notice will inform you about the ways we may use and disclose health information about you. We also describe your rights to the health information we keep about you, and describe certain obligations we have regarding the use and disclosure of your health information.

### **We are required by law to:**

Make sure that health information that identifies you is kept private.

Give you this notice of our legal duties and privacy practices with respect to health information.

Follow the terms of the Notice of Privacy Practices that is currently in effect.

### **How we may use and disclose health information about you:**

For treatment, for payment, for health care operations, for appointment reminders, as required by law, public health risks, health oversight activities, lawsuits and disputes, law enforcement, coroners, health examiners and funeral directors, to avert a serious threat to health and safety, as required by the military or veterans administration, national security, inmates, workers' compensation.

### **Your rights regarding health information about you:**

Right to inspect and copy, right to amend, right to an accounting of disclosures, right to request restrictions, right to request confidential communications, right to a paper copy of this notice.

### **Changes to Notice of Privacy Practices:**

We reserve the right to change this notice. We will post a copy of the current notice in our facility with the current effective date.

### **Complaints:**

If you believe that your privacy rights have been violated you may file a complaint with us. All complaints must be in writing.

### **Acknowledgment of Receipt of this Notice:**

We will request that you sign a separate form acknowledging you have received a copy of this notice. This acknowledgment will become part of your records.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_ DOB \_\_\_\_\_

## Patient Records of Disclosures

### Acknowledgement of Review of Notice of Privacy Practices

In general, the HIPPA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications or that a communication of PHI is made by alternative means, such as sending correspondence to the individual's office instead of the individual's home.

I wish to be contacted in the following manner.  
(Please  in each section)

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Last First Middle Initial

Preferred method of communication: \_\_\_\_\_

- Home Telephone: \_\_\_\_\_
- Leave message with detailed information
  - Leave message with a call-back number
  - Do not leave a message

- Written Communication:
- Mail to my home
  - Mail to my work/office
  - Do not mail

- Work Telephone: \_\_\_\_\_
- Leave message with detailed information
  - Leave message with a call-back number
  - Do not leave a message

The following people may have access to my medical information:

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- Nobody

- Cell Telephone: \_\_\_\_\_
- Leave message with detailed information
  - Leave message with a call-back number
  - Text Message
  - Do not leave a message

- Fax Number: \_\_\_\_\_
- Please do not fax any information to me

- Email: \_\_\_\_\_
- Please do not email any information

I have reviewed this office's Notice of Privacy Practices, which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document if requested.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date



## Private Medicare Contract / Non-Contracted Form

Patient Name: \_\_\_\_\_

Patient DOB: \_\_\_\_\_

Date: \_\_\_\_\_

- I, Amy L. Doneen, DNP, ARNP, am not a contracted provider for Medicare.
- I the Medicare beneficiary or my legal representative accept full responsibility for payment of charges for all services furnished by Amy L. Doneen, DNP, ARNP. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative understand that Medicare limits do not apply to what Amy L. Doneen, DNP, ARNP may charge for items or services furnished. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative agree not to submit a claim to Medicare or to ask Amy L. Doneen, DNP, ARNP to submit a claim to Medicare. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative understand that Medicare payment will not be made for any items or services furnished by Amy L. Doneen, DNP, ARNP that would have otherwise been covered by Medicare if there was no private contract and a proper Medicare claim had been submitted. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative enter into this contract with the knowledge that I have the right to obtain Medicare-covered items and services from a physician and/or practitioner who has not opted-out of Medicare, and that the I am not compelled to enter into private contracts that apply to other Medicare-covered services furnished by other physicians or practitioners who have not opted-out. Initial \_\_\_\_\_
- The expected or known effective date and expected or known expiration date of the opt-out period is October 2023 (effective date) and October 2025 (expiration date).
- I the Medicare beneficiary or my legal representative understand that Medigap plans do not, and that other supplemental plans may elect not to, make payments for items and services not paid for by Medicare. Initial \_\_\_\_\_
- This contract cannot be entered into by myself, the Medicare beneficiary, or by my legal representative during a time when I, the Medicare beneficiary, require emergency care services or urgent care services. (However, a physician/practitioner may furnish emergency or urgent care services to a Medicare beneficiary in accordance with §3044.28 of the Medicare Carriers Manual)
- I the Medicare beneficiary or my legal representative will receive or have received a copy (a photocopy is permissible) of this contract, before items or services are furnished to me under the terms of this contract. Initial \_\_\_\_\_
- I, Amy L. Doneen, DNP, ARNP will retain the original contract (original signatures of both parties required) for the duration of the opt-out period.
- I, Amy L. Doneen, DNP, ARNP will supply CMS with a copy of this contract upon request.
- I, Amy L. Doneen, DNP, ARNP understand that the current private contract remains in effect for two years. If I again opt-out of Medicare, I will expediently complete a new contract for each Medicare beneficiary and will expediently submit the appropriate affidavit(s) to all local Medicare carriers.

\_\_\_\_\_  
Provider's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient's Legal Representative Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

## Private Medicare Contract / Non-Contracted Form

Patient Name: \_\_\_\_\_

Patient DOB: \_\_\_\_\_

Date: \_\_\_\_\_

- I, Pierre P. Leimgruber, MD, FACC, am not a contracted provider for Medicare.
- I the Medicare beneficiary or my legal representative accept full responsibility for payment of charges for all services furnished by Pierre P. Leimgruber, MD, FACC. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative understand that Medicare limits do not apply to what Pierre P. Leimgruber, MD, FACC may charge for items or services furnished. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative agree not to submit a claim to Medicare or to ask Pierre P. Leimgruber, MD, FACC to submit a claim to Medicare. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative understand that Medicare payment will not be made for any items or services furnished by Pierre P. Leimgruber, MD, FACC that would have otherwise been covered by Medicare if there was no private contract and a proper Medicare claim had been submitted. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative enter into this contract with the knowledge that I have the right to obtain Medicare-covered items and services from a physician and/or practitioner who has not opted-out of Medicare, and that I am not compelled to enter into private contracts that apply to other Medicare-covered services furnished by other physicians or practitioners who have not opted-out. Initial \_\_\_\_\_
- The expected or known effective date and expected or known expiration date of the opt-out period is March 2023 (effective date) and March 2025 (expiration date).
- I the Medicare beneficiary or my legal representative understand that Medigap plans do not, and that other supplemental plans may elect not to, make payments for items and services not paid for Medicare. Initial \_\_\_\_\_
- This contract cannot be entered into by myself, the Medicare beneficiary, or by my legal representative during a time when I, the Medicare beneficiary, require emergency care services or urgent care services. (However, a physician/practitioner may furnish emergency or urgent care services to a Medicare beneficiary in accordance with §3044.28 of the Medicare Carriers Manual)
- I the Medicare beneficiary or my legal representative will receive or have received a copy (a photocopy is permissible) of this contract before items or services are furnished to me under the terms of this contract. Initial \_\_\_\_\_
- I, Pierre P. Leimgruber, MD, FACC will retain the original contract (original signatures of both parties required) for the duration of the opt-out period.
- I, Pierre P. Leimgruber, MD, FACC will supply CMS with a copy of this contract upon request.
- I, Pierre P. Leimgruber, MD, FACC understand that the current private contract remains in effect for two years. If I again opt-out of Medicare, I will expediently complete a new contract for each Medicare beneficiary and will expediently submit the appropriate affidavit(s) to all local Medicare carriers.

\_\_\_\_\_  
Provider's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient's Legal Representative Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

## Private Medicare Contract / Non-Contracted Form

Patient Name: \_\_\_\_\_

Patient DOB: \_\_\_\_\_

Date: \_\_\_\_\_

- I, Brea Seaburg, ARNP, DNP, am not a contracted provider for Medicare.
- I the Medicare beneficiary or my legal representative accept full responsibility for payment of charges for all services furnished by Brea Seaburg, ARNP, DNP. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative understand that Medicare limits do not apply to what Brea Seaburg, ARNP, DNP may charge for items or services furnished. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative agree not to submit a claim to Medicare or to ask Brea Seaburg, ARNP, DNP to submit a claim to Medicare. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative understand that Medicare payment will not be made for any items or services furnished by Brea Seaburg, ARNP, DNP that would have otherwise been covered by Medicare if there was no private contract and a proper Medicare claim had been submitted. Initial \_\_\_\_\_
- I the Medicare beneficiary or my legal representative enter into this contract with the knowledge that I have the right to obtain Medicare-covered items and services from a physician and/or practitioner who has not opted-out of Medicare, and that the I am not compelled to enter into private contracts that apply to other Medicare-covered services furnished by other physicians or practitioners who have not opted-out. Initial \_\_\_\_\_
- The expected or known effective date and expected or known expiration date of the opt-out period is April 2023 (effective date) and April 2025 (expiration date).
- I the Medicare beneficiary or my legal representative understand that Medigap plans do not, and that other supplemental plans may elect not to, make payments for items and services not paid for by Medicare. Initial \_\_\_\_\_
- This contract cannot be entered into by myself, the Medicare beneficiary, or by my legal representative during a time when I, the Medicare beneficiary, require emergency care services or urgent care services. (However, a physician/practitioner may furnish emergency or urgent care services to a Medicare beneficiary in accordance with §3044.28 of the Medicare Carriers Manual)
- I the Medicare beneficiary or my legal representative will receive or have received a copy (a photocopy is permissible) of this contract, before items or services are furnished to me under the terms of this contract. Initial \_\_\_\_\_
- I, Brea Seaburg, ARNP, DNP will retain the original contract (original signatures of both parties required) for the duration of the opt-out period.
- I, Brea Seaburg, ARNP, DNP will supply CMS with a copy of this contract upon request.
- I, understand that the current private contract remains in effect for two years. If I again opt-out of Medicare, I will expediently complete a new contract for each Medicare beneficiary and will expediently submit the appropriate affidavit(s) to all local Medicare carriers.

\_\_\_\_\_  
Provider's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient's Legal Representative Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

## Authorization Release for Medical Information

(Please provide a separate form for EACH provider)

Patient's Name: \_\_\_\_\_  
*Last* *First* *Middle Initial*

DOB: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

I hereby authorize (Doctor's Name): \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

### To release my medical records to:

The Prevention Center

371 E. 5th Avenue Spokane, WA 99202

Phone: 509-747-8000 Fax: 509-747-8051

### Please send the following information:

- Most recent complete physical exam
- Laboratory tests (last 2 years)
- Most recent chest x-ray, EKG, stress test, any cardiovascular tests
- Consultation reports from specialists concerning diabetes or cardiovascular disease (last 2 yrs)
- Medication list
- Chart notes (last 2 years)

I understand that my records may contain information regarding the diagnosis or treatment of HIV (AIDS virus) and other sexually transmitted diseases, drug and/or alcohol abuse, mental illness, or psychiatric treatment. I give my specific authorization for these records to be released. This authorization is given pursuant to Washington law RCW70.24 et seq.

I hereby release (Medical Provider's Name) \_\_\_\_\_ and staff  
from all legal responsibility that may arise from the act hereby authorized.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Guardian/Legal Representative: \_\_\_\_\_ Date: \_\_\_\_\_

To be valid, this authorization must be dated within 90 days of the request for the information and can be revoked at any time, providing that the information has not yet been released. No information for medical treatment received after the date of this authorization will be release

## Authorization Release for Dental Information

(Please provide a separate form for EACH provider)

Patient's Name: \_\_\_\_\_  
Last First Middle Initial  
DOB: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

I hereby authorize (Dentist's Name): \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

To release my dental records to:  
The Prevention Center  
371 E. 5th Avenue Spokane, WA 99202  
Phone: 509-747-8000 Fax: 509-747-8051

Please send the following information:

- Chart notes
- Probe chart
- Pathogen testing
- Cone beam results
- NO x-rays/We cannot accept CD's

I understand that my records may contain information regarding the diagnosis or treatment of HIV (AIDS virus) and other sexually transmitted diseases, drug and/or alcohol abuse, mental illness, or psychiatric treatment. I give my specific authorization for these records to be released. This authorization is given pursuant to Washington law RCW70.24 et seq.

I hereby release (Dental Provider's Name): \_\_\_\_\_ and staff from all legal responsibility that may arise from the act hereby authorized.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Guardian/Legal Representative: \_\_\_\_\_ Date: \_\_\_\_\_

To be valid, this authorization must be dated within 90 days of the request for the information and can be revoked at any time, providing that the information has not yet been released. No information for medical treatment received after the date of this authorization will be released.

## Health History

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Date of birth: \_\_\_\_\_

How did you find out about the practice? \_\_\_\_\_  
*Your answers will give us a better understanding of your medical concerns and conditions. If you are uncomfortable with any questions, feel free not to answer them. Best estimates are fine; however, be specific whenever you can. Please contact family members if you need assistance completing the family history section. If you need more space, simply attach as many additional pages as you need. **Thank you!***

How would you rate your current health?     Excellent     Good     Fair     Poor

Current age: \_\_\_\_\_ Weight : \_\_\_\_\_ Height: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

Waist measurement: \_\_\_\_\_ Date of your last physical exam: \_\_\_\_\_

Medications: Please list all prescription and non-prescription medications, vitamins, home remedies, and herbs.

Medication/Supplements	Dose (mg per pill, doses per day)	Start date	Reason
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Blood type \_\_\_\_\_

Allergies or reactions to medicines: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

When was your most recent:

- Cholesterol screening \_\_\_\_\_
- Chest X-ray \_\_\_\_\_
- Lung function \_\_\_\_\_
- Colonoscopy \_\_\_\_\_
- Endoscopy (upper GI) \_\_\_\_\_
- Peripheral Vascular Disease test (ABI) \_\_\_\_\_
- EKG \_\_\_\_\_
- IMT \_\_\_\_\_
- Bone density test \_\_\_\_\_
- Flu vaccine \_\_\_\_\_
- Shingles vaccine \_\_\_\_\_
- Pneumovax \_\_\_\_\_
- Covid Vaccine Brand: \_\_\_\_\_ Date(s): \_\_\_\_\_ First Dose: \_\_\_\_\_ Second Dose: \_\_\_\_\_
- Dental exam \_\_\_\_\_
- Eye exam \_\_\_\_\_
- Coronary CT Scan \_\_\_\_\_
- Any other vascular test (Please specify) \_\_\_\_\_  
 \_\_\_\_\_

Name: \_\_\_\_\_ DOB \_\_\_\_\_

## Health History

### Personal medical history

Please indicate whether you have had any of the following medical problems  
(Include dates to indicate when the problem occurred.)

Heart Disease <input type="checkbox"/>	_____	Root Canal <input type="checkbox"/>	_____
Stroke <input type="checkbox"/>	_____	Bleeding gums <input type="checkbox"/>	_____
High Cholesterol <input type="checkbox"/>	_____	Gout <input type="checkbox"/>	_____
High blood Pressure <input type="checkbox"/>	_____	Polycystic Ovaries <input type="checkbox"/>	_____
Pre-diabetes <input type="checkbox"/>	_____	Thyroid problems <input type="checkbox"/>	_____
Diabetes <input type="checkbox"/>	_____	Depression <input type="checkbox"/>	_____
Mini-Stroke or TIA <input type="checkbox"/>	_____	Suicide attempts <input type="checkbox"/>	_____
Atrial Fibrillation <input type="checkbox"/>	_____	Anxiety/Panic Attacks <input type="checkbox"/>	_____
Poor blood flow to extremities <input type="checkbox"/>	_____	Migraine Headaches <input type="checkbox"/>	_____
Poor blood flow to intestines <input type="checkbox"/>	_____	Thin Bones/osteoporosis <input type="checkbox"/>	_____
Poor blood flow to kidneys <input type="checkbox"/>	_____	Stomach Ulcers <input type="checkbox"/>	_____
Aortic Aneurysm <input type="checkbox"/>	_____	Chronic Heartburn <input type="checkbox"/>	_____
Brain aneurysm <input type="checkbox"/>	_____	Restless legs <input type="checkbox"/>	_____
Bleeding/clotting problems <input type="checkbox"/>	_____	Sleep disorder <input type="checkbox"/>	_____
Blood transfusions <input type="checkbox"/>	_____	Hormone imbalance <input type="checkbox"/>	_____
Anemia <input type="checkbox"/>	_____	Toxin Exposure <input type="checkbox"/>	_____
High red blood cell count <input type="checkbox"/>	_____	Unexplained Nerve Problems <input type="checkbox"/>	_____
Leukemia <input type="checkbox"/>	_____	Cancer <input type="checkbox"/>	_____
Abnormal platelet count <input type="checkbox"/>	_____	Physical disability <input type="checkbox"/>	_____
Heart Arrhythmia <input type="checkbox"/>	_____	Mental disability 1 <input type="checkbox"/>	_____
Heart Valve Problem <input type="checkbox"/>	_____	Mental disability 2 <input type="checkbox"/>	_____
Rheumatoid Arthritis <input type="checkbox"/>	_____	Post-traumatic stress syndrome <input type="checkbox"/>	_____
Kidney disease <input type="checkbox"/>	_____	Celiac Disease <input type="checkbox"/>	_____
Kidney stones <input type="checkbox"/>	_____	Diverticulosis <input type="checkbox"/>	_____
Gallbladder stones <input type="checkbox"/>	_____	Irritable Bowel Syndrome <input type="checkbox"/>	_____
Pancreatic disease <input type="checkbox"/>	_____	Gluten Intolerance <input type="checkbox"/>	_____
Fatty liver <input type="checkbox"/>	_____	Blood clot in legs <input type="checkbox"/>	_____
Lupus <input type="checkbox"/>	_____	Hodgkin's Disease <input type="checkbox"/>	_____
Psoriasis <input type="checkbox"/>	_____	History Hepatitis <input type="checkbox"/>	_____
Sjögren's Syndrome <input type="checkbox"/>	_____	Alcoholism <input type="checkbox"/>	_____
Autoimmune disorder <input type="checkbox"/>	_____	Drug use <input type="checkbox"/>	_____
Periodontal Disease <input type="checkbox"/>	_____	History AIDS <input type="checkbox"/>	_____
Dental infections <input type="checkbox"/>	_____		

Name: \_\_\_\_\_ DOB \_\_\_\_\_

## Health History

Have you ever been hospitalized for illness?  Yes  No

If so, when and why:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Surgical history

Please list all other operations with the dates when they occurred.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Social history

#### Tobacco use

Cigarettes:  Never  Quit: date you quit smoking \_\_\_\_\_  Current smoker: (packs per day) \_\_\_\_\_

Other tobacco (check all answers that apply):  Pipe  Cigar  Chewing tobacco  e-cigarettes  Marijuana

Number of years you've used this tobacco \_\_\_\_\_

Are you interested in quitting?  Yes  No Have you tried to quit in the past?  Yes  No

How many times have you tried to quit? \_\_\_\_\_ What methods have you tried? \_\_\_\_\_

Are you exposed to second-hand smoke?  Yes  No If yes, for how long? \_\_\_\_\_

#### Alcohol use

Do you drink alcohol?  Yes  No

If yes, how many drinks do you consume per week? \_\_\_\_\_ Alcohol type \_\_\_\_\_

Does your alcohol consumption have you or others concerned?  Yes  No

#### Other concerns

##### Caffeine intake

Coffee \_\_\_\_\_ cups/day Tea \_\_\_\_\_ cups/day Sodas per day \_\_\_\_\_  Diet  Regular

Chocolate \_\_\_\_\_ ounces per day (Check one.)  Dark  Light

Do you drink energy drinks or take pills to stay awake?  Yes  No If yes, specify \_\_\_\_\_

Decaffeinated products?  Yes  No If yes, specify / how much \_\_\_\_\_

### Weight

Are you satisfied with your weight?  Yes  No What is your goal weight? \_\_\_\_\_

When did you last weigh your goal weight? \_\_\_\_\_ How long were you at that weight? \_\_\_\_\_



Name: \_\_\_\_\_ DOB \_\_\_\_\_

## Health History

### Exercise

Do you exercise regularly?  Yes  No

What kind of exercise? \_\_\_\_\_

How long do you exercise in minutes? \_\_\_\_\_ How often? \_\_\_\_\_

If you do not exercise, why not? \_\_\_\_\_

Do you have any limitations to your ability to exercise? Please explain \_\_\_\_\_

### Socioeconomics

Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Years of education/highest degree \_\_\_\_\_

Marital status:  Single  Married  Divorced  Widowed

Spouse/partner's name \_\_\_\_\_

Who lives at home with you? \_\_\_\_\_

How many children do you have? (Please provide names, gender, and ages.) \_\_\_\_\_

Where were you born? \_\_\_\_\_ Where did you grow up? \_\_\_\_\_

Where do you live now and for how long? \_\_\_\_\_

### Oral Health:

How many times per day do you brush your teeth? \_\_\_\_\_ What type of toothbrush do you use? \_\_\_\_\_

Do you floss regularly?  Yes  No How often? \_\_\_\_\_

How often do you see your dentist? \_\_\_\_\_ Do you ever have bleeding gums?  Yes  No

Does your oral health concern you?  Yes  No If yes, why? \_\_\_\_\_

### Stress

How would you classify your stress level at work? (Please check one)  Low  Medium  High

How would you classify your stress level at home?  Low  Medium  High

Do you often feel anxious, angry, irritated or rushed?  Yes  No

How do you manage your stress? \_\_\_\_\_

List ways for which you relax? \_\_\_\_\_

Do you meditate daily?  Yes  No If yes, how? \_\_\_\_\_

Do you perceive a lack of control of your environment?  Yes  No If yes, why? \_\_\_\_\_

### Diet

How do you rate your diet? (Please check one)  Good  Fair  Poor

Do you currently see a dietitian?  Yes  No If yes, how often? \_\_\_\_\_ Name and contact:

Please describe a typical day:

Breakfast \_\_\_\_\_

Lunch \_\_\_\_\_

Dinner \_\_\_\_\_

Snack \_\_\_\_\_

Do you have any food allergies or food sensitivities?  Yes  No

If yes, please explain \_\_\_\_\_

Do you follow any particular diet or style of eating (i.e. vegetarian, gluten free, etc.)? \_\_\_\_\_

Name: \_\_\_\_\_ DOB \_\_\_\_\_

## Health History

### History for Men:

Do you have problems with erections?  Yes  No If yes, date of onset \_\_\_\_\_

Do you have problems with sexual desire or sex drive  Yes  No If yes, date of onset \_\_\_\_\_

Do you have problems with sexual satisfaction  Yes  No If yes, date of onset \_\_\_\_\_

Do you have problems with decreased energy  
or decreased muscle strength  Yes  No If yes, date of onset \_\_\_\_\_

### History for women

How many times have you been pregnant? \_\_\_\_\_ How many deliveries? \_\_\_\_\_ miscarriages? \_\_\_\_\_

Please list any problems you have experienced with pregnancy or delivery: \_\_\_\_\_

Do you have osteoporosis (bone loss)?  Yes  No osteopenia (bone thinning)?  Yes  No

When was the first day of your most recent period? \_\_\_\_\_ What was your age at your first period? \_\_\_\_\_

Frequency of periods \_\_\_\_\_ Length of each \_\_\_\_\_ (Check one)  Regular  Irregular

Menopause?  Yes  No

Hysterectomy?  Yes  No When \_\_\_\_\_ Ovaries removed?  Yes  No

Do you have any history of gestational diabetes?  Yes  No

High blood pressure or eclampsia with pregnancy?  Yes  No

Did any of your children weigh more than eight pounds at birth?  Yes  No

Do you have problems with sex drive?  Yes  No If yes, date of onset \_\_\_\_\_

Do you have problems with sexual satisfaction?  Yes  No If yes, date of onset \_\_\_\_\_

Name: \_\_\_\_\_ DOB \_\_\_\_\_

## Health History

### Travel History:

Any recent International Travel?  Yes  No

If yes, What Countries and dates of stay \_\_\_\_\_

Any illnesses during or post travel? \_\_\_\_\_

### Review of symptoms

Please check any current problems you have on the list below.

#### **Constitutional:**

- Fever/chills/sweats
- Unexplained weight loss/gain
- Brittle nails
- Dry skin
- Change in skin texture
- Change in hair texture
- Inability to stand heat
- Inability to stand cold
- Change in energy/increased weakness
- Excessive thirst or urination
- Swelling (Explain) \_\_\_\_\_

#### **Respiratory:**

- Cough/wheeze
- Difficulty breathing
- Snoring
- Sleep apnea/CPAP Frequent
- respiratory infections

#### **Eyes:**

- Change in vision (Explain) \_\_\_\_\_
- Dry Eyes
- Frequent irritation
- History of retinal tear or hemorrhages
- Double vision
- Glaucoma (Treatment?) \_\_\_\_\_
- Cataracts (Surgery?) \_\_\_\_\_

#### **Ear/Nose/Throat/Mouth:**

- Difficulty hearing/ringing in your ears
- Hay fever/allergies
- Bleeding gums
- Dental Cavities
- Painful teeth or gums
- Bad breath
- Root canals
- Dental implants

#### **Cardiovascular:**

- Chest pain/discomfort
- Palpitations (irregular heart beats)
- Swelling in feet or legs
- Varicose veins
- Pain in extremities with exercise

#### **Skin:**

- Acanthosis nigricans (dark lines around neck or under arms)
- Skin tags
- Flattening of nail beds
- Creases in earlobes
- Frequent itching of skin
- Skin infections

#### **Genitourinary:**

- Unusual frequency of urination
- Increased urination at night that interrupts sleep
- Blood in urine

#### **Gastrointestinal:**

- Abdominal pain
- Blood in bowel movement
- Heartburn
- Nausea/vomiting
- Diarrhea/constipation
- Loss of appetite
- Weight loss
- Weight gain

#### **Neurological:**

- Headaches
- Light-headedness
- Memory loss
- Loss of coordination
- Tingling, pain, or numbness in hands or feet

#### **Psychiatric:**

- Problems with sleep
- Depression
- Panic attacks
- Mania
- Anxiety
- Anger issues
- Short temper or impatience
- Unusual feeling of doom
- Suicidal thoughts
- Hopelessness and constant worry

#### **Blood/Lymphatic:**

- Easy bruising/bleeding
- Unexplained lumps
- Unusual bleeding
- Unusually pale
- Unusual ruddy appearance
- History of blood clots
- History of low platelet counts
- History of high platelet counts
- History of low white blood cell counts
- History of anemia

#### **Muscle/Skeletal:**

- Chronic joint problem
- Back problems
- Neck problems
- Spine problems
- Muscle injuries
- Arthritis
- History of bone fractures
- History of torn or ruptured tendons
- Paralysis of any muscles
- Unusual muscle weakness
- Any muscle side effects from statins

Any other symptoms? If so, please list them:

Name: \_\_\_\_\_ DOB \_\_\_\_\_

## Health History

### Family history

Please indicate the current status of your immediate family members. Include if each person is alive or deceased; the person's age now or at time of death; if applicable, the cause of death; and any other relevant comments.

Mother's mother \_\_\_\_\_

Mother's father \_\_\_\_\_

Father's mother \_\_\_\_\_

Father's father \_\_\_\_\_

Mother \_\_\_\_\_

Father \_\_\_\_\_

Sister \_\_\_\_\_

Sister \_\_\_\_\_

Sister \_\_\_\_\_

Brother \_\_\_\_\_

Brother \_\_\_\_\_

Brother \_\_\_\_\_

Daughter \_\_\_\_\_

Daughter \_\_\_\_\_

Daughter \_\_\_\_\_

Son \_\_\_\_\_

Son \_\_\_\_\_

Son \_\_\_\_\_

Please use this space to list any additional family members:

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Name: \_\_\_\_\_ DOB \_\_\_\_\_

## Health History

Please indicate with a check mark any family members who have had any of the following medical conditions:

Medical condition	Mom	Dad	Sister	Brother	Daughter	Son	Mom's mom	Mom's dad	Dad's mom	Dad's Dad	Mom's sister	Mom's brother	Dad's sister	Dad's brother
Heart attack														
Stroke														
Diabetes-Type 2 (adult onset)														
Alcoholism														
Anemia														
Aortic aneurysm														
Alzheimer's														
Arthritis														
Asthma														
Autoimmune disorder														
Bleeding problems														
Carotid artery disease														
Cancer														
Depression														
Diabetes-Type 1 (childhood onset)														
Other genetic disease														
High cholesterol (hyperlipidemia)														
High blood pressure (hypertension)														
Immunosuppressive disorders														
Kidney disease														
Osteoporosis														
Peripheral vascular disease														
Epilepsy (seizure disorder)														
Substance abuse														
Thyroid disorder														
Smoking														
Sleep apnea														
Polycystic ovary Disease														
Coronary bypass														
Coronary stents														
Mini strokes														
Gum Disease														
Bad teeth														